ARTICLE [x]. ASSOCIATION RIGHTS

This article establishes the rights of the Association, OT-AAUP, including access to information and university resources.

Section 1. Facilities.

OT-AAUP may use <u>Oregon TechEemployer's</u> facilities on the same terms as other faculty groups such as faculty senate committees. <u>OT-AAUP representatives may use Oregon Tech's facilities for the purposes of conducting meetings with bargaining unit members provided that the facility is available and proper scheduling has been arranged. During its use of any Oregon Tech facilities, OT-AAUP agrees to adhere to all policies regulating facilities use.</u>

Section 2. OT-AAUP Officials.

No later than September 15th of each academic year, OT-AAUP will inform Oregon Tech in
writing the Eemployer of all elected OT-AAUP officials and alternates (names and elected office).
The list will be sent to the Office of the Provost and the Office of the Human Resources.

No later than July 1st of each year, the Association shall inform the Office of the Provost in writing of all its designated representatives and/or alternates by submitting for each: (1) name; (2) elected or appointed position; (3) duration of their appointment as a designated representative.

Any changes that occur in this list shall be communicated in writing to the Office of the ProvostEemployer within a fourteen (14) business days reasonable time following the any effective date of a changes.

Oregon Tech shall not acknowledge nor respond to any individuals other than those authorized by OT-AAUP in the list(s) submitted regarding topics pertaining to bargaining or the administration of collective bargaining agreements.

Section 3. Communication.

OT-AAUP has the right to communicate with all members of the bargaining unit using standard university communication mechanisms, both electronic and otherwise including but not limited to university telephones, university email and campus mail. Bargaining unit members can also communicate with each other about <u>matters involving governance</u>, <u>business</u>, <u>or activities of OT-AAUP activities</u> using standard university communication mechanisms.

OT-AAUP has the right to make presentations and distribute information to members, including new faculty in public spaces and during breaks between faculty duties., during convocation, HR orientations that include new faculty members, or other university-wide forums. Additionally, a representative of OT-AAUP shall have the right to meet with new bargaining unit members during new employee orientation for those starting Fall term, or within thirty (30) calendar days from the starting date of their contract, for a period of at least thirty (30) minutes.

Section 4. Employer Supplied Information.

- 45 Upon written request to the Office of the Provost by a designated representative, and no more than
- 46 <u>three times per academic year, t</u>The <u>Ee</u>mployer shall provide OT-AAUP with the following

- 47 information in a spreadsheet for all members of the bargaining unit. by the end of third week of
- 48 each academic quarter (Fall, Winter and Spring quarters). The information shall be provided at no
- 49 cost to OT-AAUP, within twenty-one (21) calendar days from the receipt of the request. For
- 50 requests within the same academic year, Oregon Tech shall provide information that has changed
- 51 since responding to the first request for the information or shall provide the current complete data
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- 1. Employee's name on record with Human Resources
- 55 2. <u>Pronoun preference</u>, if <u>provided</u> Gender identification
- 3. University ID number
- 57 4. Highest degree earned
 - 5. Job title, and rank, and classification (tenure, non-tenure, visiting, retired)
- 59 6. Years in rank
- 7. Current Classification of Instructional Program (CIP) code
- 8. Name of faculty member's immediate supervisor
 - 9. Assigned department (or departments, if on split appointment)
 - 10. Assigned department CIP code
- - 12. Office phone number
- 67 13. University email address
- 68 14. Effective date of current title and, rank, and classification
- 69 15. Job start and end date of current appointment
- 70 16. First date of university employment
- 71 17. Contract Length (9 or 12 months, etc.)
- 72 18. FTE
- 73 19. Contract type tenure, tenure-track, non-tenure track, summer, other
- 74 20. Annual base salary
- 75 21. Assigned work-load units for each academic quarter
 - 22. Overload compensation (for online and on-campus courses, including summer)
- 77 23. Total merit increases computed from time of hire
- 78 24. Geographical stipend, if applicable
 - 25. Other stipends listing amount and category
- 80 26. Annual retirement benefits
 - 27. Annual <u>estimate of</u> health care contributions the employee makes
- 82 28. Annual estimate of health care contributions the employer makes on behalf of employee
 - 29. Job status (e.g., leave, active, sabbatical, other non-medical leaves)

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The following reports shall be <u>provided in electronic format by the Office of the Provostgiven</u> to OT-AAUP <u>once at least-annually and at no cost to OT-AAUP</u>:

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- 1. A list of all promotion and tenure decisions that have not been appealed, within sixty (60) calendar days of the notification to the bargaining unit member that they have been approved or denied promotion or tenure.
 - 1. A list of all promotion and tenure decisions. This report must be provided to OT-AAUP within <u>forty-five (45) calendar days</u>one month of when <u>a bargaining unit member is employees are notified of either the decision of being awarded tenure</u>, or the decision of <u>being awarded a promotion</u>.

^{*}OT-AAUP reserves the right to add to, modify, or amend proposals during the course of negotiations.

- 2. Detailed annual, <u>Board-adopted</u>, <u>all funds</u> budget <u>shall must</u> be provided when the budget is approved by the Board of Trustees by <u>July 14th of every year, unless there are circumstances delaying this reporting, in which case the Office of the Provost will notify OT-AAUP's President by July 15th of delays in reporting, including new dates for the delivery of this report.</u>
 - 3. A report of the aggregate and detailed (index-level) report of General and Auxiliary funds expenditures of monies allocated in the previous fiscal year shall be provided within fourteen (14) calendar days of the close of period 14 of the fiscal year including bargaining unit members professional development expenditures.
 - 4. Faculty staffing report on or before September 1st to include the previous year's non-renewable yearlong appointments including instructor's name, assigned department(s), number of years in appointment, and <u>current future</u> plans for positions.
 - 5. By May 1st of each academic year, the following should also be provided:
 - a. An annual statement on the status of current relinquishments (such as tenure or job title) including relinquishment of benefits;
 - b. Delata and calculations governing release time for the following academic year (including summer term); and
 - c. <u>T</u>the number of sabbatical applications, the duration of the sabbatical that each applicant requested, all approved sabbaticals for the upcoming academic year, and the respective duration each sabbatical was approved for (one-<u>term quarter</u>, two <u>terms quarters</u>-or a full year, for 9-months faculty).

Section 5. Service to the Association.

Work that OT-AAUP members do in connection with the Association shall count as <u>professional</u> service to the university for the purpose of a faculty's annual performance evaluation, and towards promotion, tenure and post-tenure reviews.

The service that has been performed by members since the formation of the <u>Association union</u> and prior to the <u>ratification of this aAgreement of the Association Rights article</u> will be retroactively considered <u>professional</u> service to the <u>university</u>. The <u>crediting of service for OT-AAUP activities</u> will be effective immediately after this Association Rights article is tentatively agreed upon.

Section 6. Other Data.

- 128 Upon written request by the President of OT-AAUP to the Provost, Oregon Tech shall provide
- 129 OT-AAUP with a copy of, or access to, official published records, files, studies and other
- documents which are public records. Copies shall ordinarily be furnished without charge. Any
- charges assessed will be due to the unusual nature of the material. Electronic access to such requests
- is an appropriate form of providing this information.
- 134 OT-AAUP shall be granted access at no charge to the CUPA-HR data year end reports, including
- DataOnDemand (DoD), on a yearly basis, for both faculty and academic professionals. Access shall
- clearly include starting and expiration dates for accessing CUPA-HR data, including DoD data.